



## Fix and Change Log

### SchoolLeader Version 10.1

### Build 10.1.x - First Released October 2016

---

The following document details fixes and enhancements that have been delivered since the completion of Beta Testing and first release.

If you are experiencing any problems, check the Build Version you are currently running by going to HELP on the main menu of FrontDesk Manager and determining the number after 10.0.xxx. Review this document to see if your problem has been addressed in a newer Build version.

If your concerns are already addressed here, update to the latest version. If not, please contact Kressa Software Support at 800 858-8570 (option 1)

---

---

**10.1.1 - 11/8/2016** Beta Testing phase. Not for general availability.

- 10.1.12 10/18/2016**
1. Fixed: The message displayed when revoking a Infoview.net user wrongly describes registering a new user. The message now correctly matches the task.
  2. New: Infoview.net now includes the ability to audit changes being made by your users. If a logged in user changes information on their profile you will now receive an alert to the designated email address to document what changed and who changed it. This will help you be proactive in updating possible paper records mandated by state laws while still benefiting from the time saved allowing users to maintain their own information
  3. Fixed: Voids attempted over the new Gateway connector may fail with "Reversals not supported". This has been corrected.

- 
- 10.1.14 11/21/2016**
1. New: Support added for Ingenico IP320 Credit Card scanner. This scanner works with the new CardConnect service and is fully PCI compliant. Scanner performs realtime encryption at time of swipe, and also can handle the newer EMV "Chip" cards that merchants are required to accept as of October 2016.
  2. Fixed: The message displayed when revoking a Infoview.net user sometimes does not display email where revoke message is going.
  3. Fixed: Users that have a local server, and manage more than one database, may get a corrupted login session that criss-crosses between both databases.
  4. Updated: DataVault Connector tool (DVConnector) has been updated to work with the latest Azure Data Access Framework for full support with the latest release of Azure SQL. This
-

will correct issues importing Azure backups into a local SQL Server

5. Update: New drivers loaded to support additional changes in Windows that were causing the older MagTek credit card swipers from working reliably every time.

6. Fixed: School Allergy List errors out when attempting to run.

7. Fixed: When revoking access to InfoView.net (from FrontDesk Manager), the confirmation message does not display the email address properly where the revoke confirmation email was sent.

8. Fixed: Infoview.net threw an exception when a user tried to clear the telephone number on file and leave the field blank. Also, the "Other Evening Number" field failed to save any changes.

---

**10.1.15**  
**12/05/2016** 1. New: Text message support added for Straight Talk cell phone service. This service will be a new option in the dropdown selection list

2. Updated: Posting a new payment now only requires Receivables/Add permission. Prior to this it required Receivables/Update which was too restrictive and not necessary.

3. New: Added new support for capturing credit card info for later use in "Card Not Present" postings. This process requires an Ingenico IP320 that is also used for Card Present payments. Due to new PCI rules, direct keying of credit card numbers is no longer allowed.

4. Updated: DVConnector tool updated to the October 2016 DAC. This tool is only used by select customers who manage their own backup repositories.

5. Updated: Security permissions for removing a recurring fee assignment, from a Student or Guardian, has been changed from Receivables/Delete to Receivables/Update. This aligns better with the scheme used throughout FrontDesk Manager.

---

**10.1.16**  
**1/09/2017** 1. Fixed: The "Clear" button on the Guardian Folder / Electronic Banking tab did not clear the information as it should. It remained on file even after pressing clear. This has been corrected.

---

**10.1.17**  
**1/16/2017** 1. Fixed: After processing One-Time-Group-Payments, you are asked if you wish to email a statement to the customer. The statement was sent but it was not reflecting the payment that was just made. This has been corrected.

---

**10.1.18**  
**1/23/2017** 1. Fixed: The Relationship window now correctly blocks a user from renaming any of the three required relationships named "Parent", "Step-Parent", and "Friend".

2. Fixed: The School Status window now correctly displays "Employee Anniversary" status even if only a single Employee has an anniversary in the next 30 days.

---

**10.1.19**  
**2/14/2017**

1. Updated: Student-Guardian relationships have a new restriction. You cannot create a Legal Guardian relationship unless a Primary Guardian relationship already exists. This is necessary to better support Infoview.net processes.

2. Updated: The Classroom Roster reports "Pre-start" sub report was unsorted and listed students in the order they were added to the system. Now the list is sorted by Start Date

**10.1.20**  
**3/15/2017**

1. Updated: When running reports from the Central Report manager window, SchoolLeader will prepopulate the "Send To" email address box with the Guardians email address on file. This will only occur if the report is related to Guardians AND it is being run for a specific Guardian AND the user selected to email the report.

2. Updated: Performance improved for backups taken from Cloud databases. Backup step will run significantly quicker now.

3. Updated: Performance improved for Registration of database during setup. Registration will run significantly faster now.

4. Updated: Removed Database Shrink step performed during backups. This will potentially leave the backup file larger, but it will considerably speed up the backup process.

5. Fixed: Multi-School Status Viewer located under Tools Menu will now work for Cloud based servers and more reliably report the latest Backup date.

6. Fixed: When creating a Payment Register report from the Payment Register window, the date range is ignored and the report displays all payments. The report now follows the start and end dates listed on the window

7. Fixed: DataVault Connector did not reliably display the backup date in the processing log. This has been fixed.

**10.1.21**  
**4/5/2017**

1. Fixed: In the *Guardian Folder* the Auto-pay checkbox is now grayed out and disabled for anyone who is not a Primary Guardian.

2. Updated: Third Party Sponsors can now receive invites to join Infoview.net. A new Identity tab now exists in the *Third Party Sponsor Folder* similar to the *Guardian Folder*.

3. Fixed: Payments received from InfoView and One-Time-Group-Payment processes book correctly, but the description for the individual payment credits do not always reflect the charge they are offsetting. This has been corrected.

**10.1.22**  
**4/11/2017**

1. New: Support added to define a new type of Third Party Sponsor called a "Single Family Sponsor". This type of TPS can be given access to the InfoView.net Parent Portal and can have their own payment account online. This is useful for families where someone is a financial sponsor for a child but needs to remain separate (e.g. divorced spouse, grandparents, etc.)

2. Fixed: Employee Wage Weekly Summary report was inadvertently broken in the prior Build

(Build 21). It works properly again

3. New: Up until now, reports that display a student's age were based on their birthdate and the print date (today's date). Now, any report that allows you to set a future, or past, "as of date" for the report will use that "as of date" for calculating the student's age. In other words, a student that is 2 years old will display as 3 years old if the report is run for a year in the future.

**10.1.23**  
**7/17/2017**

1. Updated: QuickBooks Connector updated to support latest QuickBooks versions being sold.
  2. Updated: Performance improvements for the new Ingenico 320 credit card scanner.
  3. Updated: Account reconciliation processes have been better optimized for Cloud computing. Cloud based SchoolLeader users should see an additional 25% improvement in performance related to accounting functions such as Posting Recurring Fees, Closing Periods, Posting payments/charges, etc.
  4. Fixed: Progress bar did not display when user selected to email report. This left the user with no feedback for 5-10 seconds as the email was generated and being sent.
  5. Fixed: When a bad email was used on a request for a report, the email would fail but not be reported to the user in FrontDesk Manager or Infoview.net. Now the user will receive a message alerting them the email address is bad.
  6. Fixed: When sending emails from within SchoolLeader, security errors thrown by your email server caused SchoolLeader to halt and display a STOP box. Now the error will be trapped and display message box warning without halting SchoolLeader.
  7. Fixed: On Infoview.net; When CC Payment Type is disabled but ACH is enabled the CC payment fields were displayed. This is because the CC option is the default view. Now the page will correctly switch to the ACH payment type by default.
  8. Fixed: The Electronic Banking Configuration window in FrontDesk Manager allowed a user to disable both CC and ACH payment types for the portal, but still set the Payment Account feature to writeable. Now when all features are disabled the entire Payment Account feature is set to Read Only.
  9. Fixed: If FrontDesk Manager crashes during book-close it will leave the database in a state making it impossible to perform any further accounting activity. Although this cannot be addressed directly, DBRescue has been enhanced to address this problem if it were to occur.
  10. Fixed: SSN number has been encrypted and also masked on the screen after it is first entered unless you have SysAdmin/Update permissions. However, the unmasking was not working. With this update, the SSN are again visible with the proper permission level assigned to your Userid.
-

---

**10.1.24**  
**9/5/2017**

1. Updated: New process to create Paychex FLEX files for automating payroll reporting. Now a customer who uses Paychex for payroll can easily upload work hours from SchoolLeader without needing to manually key the data into the Paychex portal

2. Updated: Contact Manager now allows more flexibility when creating mailing lists. You can now create a list by building it from multiple selections. For example, if you want a final list of all students from the Infant room, the Toddler room, and any students with birthdays in January, this can easily be accomplished now by building each list separately and combining them together.

3. Fixed: DVConnector did not manage timezone difference correctly in all instances. This would cause automatic import delays to occur.

4. Fixed: The Recurring Fee Schedule allows percentage rates to be setup with two decimal places (e.g. 12.34). That fees are stored and used as entered, however, they were displaying incorrectly as a whole number (eg. 12) in the Recurring Fee Schedule window and the Student Folder.

5. Fixed: When posting an A/R Transaction the window preselects debit or credit depending on the Fee selected from the Fee schedule. However, for percentage based fees the entry defaulted to a debit (+) even if the percentage fee was negative.

6. Fixed: Money moved from Escrow to Prepay was incorrectly identified as being "entered" by SchoolLeader. It should have shown the Users Login ID for this type of transaction.

7. Fixed: Employee reports that allow you to restrict data based on Active/Inactive status did not always include the employee if their start-date was prior to the reports date range.

8. Fixed: When using the Guardian Balance Viewer to email statements to multiple accounts on the grid, the progress bar sometimes got frozen on the screen and flashed repeatedly. The only solution was to cancel the app and restart.

9. Fixed: Some computers running Windows 10 with the latest Windows Updates, experienced problems when trying to open the Central Report Manager window. The app would crash with a message saying "SchoolLeader stopped responding".

---

**10.1.25**  
**9/26/2017**

1. New: A new report has been added to the A/R Payment Analysis section in the Report Manager. "A/R Net Cash Inflow" will give you visibility to the Receivables cash, refunds, and reversals, along with a net total. The report is summarized by period and can be run for a range of periods.

2. Fixed: The Quickbooks Connector stopped working last week after a new automatic Windows Update was received on computers from Microsoft. It interfered with the communication between SchoolLeader and Quickbooks. This has now been fixed. If you started experiencing "500" errors recently, this Build will correct that problem.

3. Updated: Added new rule that makes creating classrooms with the exact same name not

---

---

allowed. If you have two rooms with the same name, add an additional designator. For example; Infant A, and Infant B

**10.1.26**  
**11/8/2017**

1. New: Quick access shortcut added to toolbar for launching the One-Time Group Payment process.

2. New: Enrollment Latency Report has been added to the Students report section. This report shows you Enrollments and starts for a given period by Student. For each item, key dates are listed along with the mean and median averages between the Tour date and the eventual Enrollment or Start Date.

3. Updated: Classroom Roster Reports now show the future disenrollment date for the “Pre-Stop” sub-report.

4. Updated: Student Contact List selection window now allows you to run reports with a From/To date range. This is in addition to the “As Of” style already available. This offers you more flexibility to create specific groupings

5. Fixed: Student Contact List incorrectly included all disenrolled students from the past. Now, the report correctly shows you students disenrolled AS OF the date indicated on the selection window. Requesting Disenrolled Students as of 6/1/2017 will show you any students disenrolled from 6/1 until today.

---